

March 13, 2024

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001,
Maharashtra, India.

Script Symbol: CINERAD

Script Code: 530457

ISIN: INE959B01017

Subject: Disclosure of events pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI LODR Regulations”) read with circular dated July 13, 2023 bearing reference no.: SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 issued by Securities and Exchange Board of India (“SEBI Circular”).

Dear Sir/Madam,

In reference to the captioned subject, we hereby inform that the board of directors of Cinerad Communications Limited (“Company”) at their board meeting held today has, inter alia, considered and approved matters listed below:

1. Appointment / Resignation of Directors / Key Managerial Personnel:

The Board of Directors at their meeting held today based on the recommendations of the Nomination and Remuneration Committee, accorded their approval for appointment and resignation of Directors / Key Managerial Personnel as per details given below:

Sr. No.	Name	DIN / PAN	Reason for change viz. appointment, resignation, removal, death or otherwise	Date of appointment / cessation (as applicable) & term of appointment	Brief profile (in case of appointment);	Disclosure of relationships between directors (in case of appointment of a director).
1	Mr. Pankaj Ramesh Samani	DIN: 06799990	Appointment as Additional Director (Managing Director)	13th March 2024 (Term of appointment is 5 years subject to approval of members at general meeting)	Pankaj Ramesh Samani is an Indian resident, aged 49 years. He holds the degree of electronics engineering from Shivaji University, Kolhapur and MBA from Nottingham Trent University, Southampton, UK and has an experience of more than 25 years in the field of investment of various asset class including private and listed equities.	Brother of Chirag Samani
2	Mr. Kaushal Uttam Shah	DIN: 02175130	Appointment (Additional Non-executive Non-	13th March 2024	Kaushal Uttam Shah is an Indian resident, aged 46 years. He holds the degree of Chartered Accountant from	NA

			Independent Director)		Institute of Chartered Accountants of India and has an experience of more than 23 years in the field of Commodities and Capital Markets.	
3	Mr. Nitin Neminath Patil	DIN: 07686672	Appointment (Additional Non-executive Non-Independent Director)	13th March 2024	Nitin Neminath Patil is an Indian resident, aged 49 years. He holds the master's degree in software engineering from San Jose State University, California and has an experience of more than 28 years in the field of information technology.	_____
4	Mr. Ganesh Natarajan	DIN: 00176393	Appointment (Additional Non-executive Non-Independent Director)	13th March 2024	Mr. Ganesh Natarajan is an Indian resident, aged 67 years. He holds the degree in Mechanical Engineering from BIT Mesra, a post graduate degree in Industrial Engineering from NITIE Bombay and a Ph.D. from IIT Bombay and has an experience of more than 40 years in the field of advisory in digital reengineering and information technology.	_____
5	Mr. Satyam Jaiswal	DIN: 09282921	Resignation (Director)	13th March 2024	Not Applicable	Not Applicable
6	Mr. Santosh Choradia	DIN: 08471379	Resignation (Director)	13th March 2024	Not Applicable	Not Applicable
7	Ms. Pritika Choraria	DIN: 08752495	Resignation (Director)	13th March 2024	Not Applicable	Not Applicable
8	Mr. Nitesh Singh	DIN: 08751700	Resignation (Director)	13th March 2024	Not Applicable	Not Applicable
9	Mr. Pradeep Kumar Daga	DIN: 00080515	Resignation (Director)	13th March 2024	Not Applicable	Not Applicable
10	Ms. Vinita Daga	DIN: 00080647	Resignation (Director)	13th March 2024	Not Applicable	Not Applicable
11	Mr. Sudir Kabra	(DIN: 00307213)	Resignation (Director)	13th March 2024	Not Applicable	Not Applicable
12	Mr. Dilip Kumar Hela	-	Resignation (Chief Financial Officer)	13th March 2024	Not Applicable	Not Applicable
13	Mr. Chirag Samani	-	Appointment (Chief Financial Officer)	13th March 2024	Mr. Chirag Jitendra Samani is an Indian resident, aged 25 years. He holds a degree in Bachelor of Commerce from Shivaji University, Kolhapur. He has	Brother of Pankaj Samani

					received certification in Digital Marketing from Google & The Open University, UK.	
14	CS Ebrahim Nimuchwala	Membership. No. A60947	Appointment (Company Secretary-cum-Compliance Officer)	13th March 2024	Mr. Ebrahim Nimuchwala is a member of the Institute of Company Secretaries of India and a master's in commerce. He has overall experience of 5 years in Secretarial and Legal Compliance. He was associated with Global Talent Track Private Limited since June, 2023.	—
15	Ms. Priti Jain	-	Resignation (Company Secretary-cum-Compliance Officer)	13th March 2024	-	-

2. ALLOTMENT OF EQUITY SHARES TO THE SELLING SHAREHOLDER OF THE GLOBAL TALENT TRACK PRIVATE LIMITED (“GTT Allotment”):

Pursuant to the approval of the Board of Directors at its meeting held on 13th March 2024 and approval of the members of the Company at their Extra-Ordinary General Meeting held on 16th February 2024 and pursuant to In-principle approvals granted by BSE Limited vide their respective letters dated 29th February 2024 and upon receipt of an amount aggregating to ₹6,23,72,150/- (Indian Rupees Six Crores Twenty Three Lakhs Seventy Two Thousand One Hundred Fifty) the Board of Directors of the Company, has considered and approved the Allotment of 62,37,215 (Sixty-Two Lakhs Thirty Seven Thousand Two Hundred Fifteen) fully paid-up equity shares of the Company at the rate of Rs. 10/- per equity share (being the issue price per equity share), to Mr. Ganesh Natarajan 49,85,030 shares and Mrs. Uma Ganesh Natarajan 12,52,185 Shares respectively on preferential basis. (as per the list enclosed marked as Pursuant to the approval of the Board of Directors at its meeting held on 13th March 2024 and approval of the members of the Company at their Extra-Ordinary General Meeting held on 16th February 2024 and pursuant to In-principle approvals granted by BSE Limited vide their respective letters dated 29th February 2024 and upon receipt of an amount aggregating to ₹2,80,00,000/- (Indian Rupees Two Crores Eighty Lakhs) the Board of Directors of the Company, has considered and approved the Allotment of **28,00,000 (Twenty Eight Lakhs)** fully paid-up equity shares of the Company at the rate of Rs. 10/- per equity share (being the issue price per equity share), to investors on preferential basis. (as per the list enclosed marked as Schedule A).

3. ALLOTMENT OF EQUITY SHARES TO THE SELLING SHAREHOLDER OF ITARIUM TECHNOLOGIES INDIA PRIVATE LIMITED (“Itarium Allotment”):

Pursuant to the approval of the Board of Directors at its meeting held on 13th March 2024 and approval of the members of the Company at their Extra-Ordinary General Meeting held on 16th February 2024 and pursuant to In-principle approvals granted by BSE Limited vide their respective letters dated 29th February 2024 and upon receipt of an amount aggregating to ₹4,92,47,000/- (Indian Rupees Four Crores Ninety Two Lakhs Forty Seven Thousand) the Board of Directors of the Company, has considered and approved the Allotment of 49,24,700 (Forty Nine Lakhs Twenty Four Thousand Seven Hundred) fully paid-up equity shares of the Company at the rate of Rs. 10/- per equity share (being the issue price per equity share), to Mr. Manoj Manohar Panvelkar 17,23,645 shares, Mr. Nitin Neminath Patil 17,23,645 Shares and Mr. Basanta Kumar Swain 14,77,410 shares respectively on preferential basis. (as per the list enclosed marked as Pursuant to the approval of the Board of Directors at its meeting held on 13th March 2024 and approval of the members of the Company at their Extra-Ordinary General Meeting held on 16th February 2024 and pursuant to In-principle approvals granted by BSE

Limited vide their respective letters dated 29th February 2024 and upon receipt of an amount aggregating to ₹2,80,00,000/- (Indian Rupees Two Crores Eighty Lakhs) the Board of Directors of the Company, has considered and approved the Allotment of **28,00,000 (Twenty Eight Lakhs)** fully paid-up equity shares of the Company at the rate of Rs. 10/- per equity share (being the issue price per equity share), to investors on preferential basis. (as per the list enclosed marked as Schedule B).

4. ALLOTMENT OF EQUITY SHARES TO INVESTORS BY WAY OF PREFERENTIAL ISSUE (“Cash Allotment”):

Pursuant to the approval of the Board of Directors at its meeting held on 13th March 2024 and approval of the members of the Company at their Extra-Ordinary General Meeting held on 16th February 2024 and pursuant to In-principle approvals granted by BSE Limited vide their respective letters dated 29th February 2024 and upon receipt of an amount aggregating to ₹2,80,00,000/- (Indian Rupees Two Crores Eighty Lakhs) the Board of Directors of the Company, has considered and approved the Allotment of **28,00,000 (Twenty Eight Lakhs)** fully paid-up equity shares of the Company at the rate of Rs. 10/- per equity share (being the issue price per equity share), to investors on preferential basis. (as per the list enclosed marked as Schedule C).

The requisite disclosures as required in terms of Part A of Schedule III of Regulation 30 of the SEBI LODR Regulations read with Securities Exchange Board of India (“SEBI”) Circular No SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are provided in Annexure I, enclosed herewith.

The meeting of the board of directors of the Company commenced at 2.00 PM (IST) and concluded at 3:00 PM (IST).

Kindly take the same on record of your esteemed Exchange and disseminate it on your website.

For and on behalf of Cinerad Communications Limited

Pankaj Ramesh Samani
Director
(DIN:06799990)

Annexure I

Disclosure under paragraph 2.1 and paragraph 2 of Part A of SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023:

Particulars	In relation to issuance of equity shares to Selling Shareholders of GTT	In relation to issuance of equity shares to Selling Shareholders of Itarium	In relation to issuance of equity shares to new allottees
Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity shares		
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment		
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	62,37,215 (Sixty-Two Crores Thirty-Seven Thousand Two Hundred Fifteen) fully paid-up equity shares of the Company	49,24,700 (Forty-Nine Lakhs Twenty-Four Thousand Seven Hundred) fully paid-up equity shares of the Company	28,00,000 (Twenty Eight Lakhs) fully paid-up equity shares of the Company
In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):			
i. Names of the investors	Refer to Schedule - A	Refer to Schedule - B	Refer to Schedule - C
ii. post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors			
iii. in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not applicable		

For and on behalf of Cinerad Communications Limited

Pankaj Ramesh Samani
Director
(DIN:06799990)

Schedule – A:

Sr. No.	Name of the Allottees	No. of Equity Shares Allotted
1.	Uma Ganesh Natarajan	12,52,185
2.	Ganesh Natarajan	49,85,030
Total		62,37,215

Schedule – B:

Sr. No.	Name of the Allottees	No. of Equity Shares Allotted
1.	Manoj Manohar Panvelkar	17,23,645
2.	Nitin Neminath Patil	17,23,645
3.	Basanta Kumar Swain	14,77,410
Total		49,24,700

Schedule – C:

Sr. No.	Name of the Allottees	No. of Equity Shares Allotted
1.	Tejal Thakkar	1,00,000
2.	Nidhish Harish Tanna	1,00,000
3.	Amit Kirtilal Shah	1,00,000
4.	Parekh Nishita Nikhil	2,00,000
5.	Shilpa Bhavesh Shah	2,00,000
6.	Ramesh Trikamji Shah	1,00,000
7.	Sindola Management Services Private Limited	2,00,000
8.	Poonam Bhupalsingh Sulhyan	1,00,000
9.	Yogesh Malgounda Patil	1,00,000
10.	Dinesh Singh	1,00,000
11.	Parul Kaushikbhai Patel	1,00,000
12.	Abhay Ashok Bhagate	1,50,000
13.	Ravindra Bharamu Bedage	50,000
14.	Suhani Dhanaji Jadhav	2,00,000
15.	Shivani Rohan Bhate	50,000
16.	Godawari Ventures LLP	3,00,000
17.	G D Chitale Ventures LLP	1,00,000
18.	Shrinivas Shamsundar Toshniwal	1,50,000
19.	Ganesh Nilkanthrao Deshmukh	1,00,000
20.	Sachin Marutrao Pawar	1,00,000
21.	Sunil Govind Kulkarni	1,00,000
22.	Shanmukhappa H Chitrakoti	1,00,000
Total		28,00,000

For and on behalf of Cinerad Communications Limited

Pankaj Ramesh Samani
Director
(DIN:06799990)

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