

KJB & CO LLP

COMPANY SECRETARIES

C E R T I F I C A T E (Reconciliation of share capital Audit)

[As per regulation 76 of the SEBI (Depositories & Participants) Regulations, 2018]

To,
The Board of Directors,
Cinerad Communications Limited
Subol Dutt Building 13, Brabourne Road,
Mezzanine Floor, Kolkata,
West Bengal, India, 700001.

We have examined the Register of Members, beneficiary details furnished by Niche Technologies Private Limited., West Bengal, the Registrar and Transfer Agents and other records/documents maintained by **Cinerad Communications Limited** (hereinafter referred to as “the Company”) and its Registrars and Share Transfer Agents for issuing this certificate, in accordance with Regulation 76 of SEBI (Depositories and Participant) Regulations, 2018.

In our opinion to the best of our knowledge and according to the information and explanation given to us and based on such verification as considered, necessary, we hereby certify as follows:

1.	For the quarter ended:	31 st March 2024
2.	ISIN:	INE959B01017
3.	Face Value:	Rs. 10/-
4.	Name of the Company:	Cinerad Communications Limited
5.	Registered office address:	Subol Dutt Building 13, Brabourne Road, Mezzanine Floor, Kolkata, West Bengal, India, 700001
6.	Correspondence address:	Subol Dutt Building 13, Brabourne Road, Mezzanine Floor, Kolkata, West Bengal, India, 700001
7.	Telephone & Fax Nos. Tel:	T: +91332235686 F: +91332231568
8.	Email Id:	cinerad@responce.in
9.	Name of the Stock Exchanges where the Company's securities are listed	BSE Limited



		Number of shares	% of Total Issued Capital
10.	Issued Capital:	1,91,61,915	100.00
11.	Listed Capital (Exchange wise):		
	BSE Limited	52,00,000	27.14
12.	Held in dematerialized form in CDSL:	28,01,036	14.62
13.	Held in dematerialized form in NSDL:	16,89,599	8.82
14.	Physical:	7,09,365	3.70
15.	Total No. of shares (12+13+14):	52,00,000	27.14

16. Reason for difference, if any, between (10 & 11), (10 & 15):

The Company had issued and allotted 1,39,61,915 Equity Shares of Rs. 10/- each during the quarter ended 31st March 2024. Pursuant to which, the issued capital of the Company increased to 1,91,61,915 (no. of equity shares), while the listing approval is yet to be received from BSE Limited in respect of listing application submitted by the Company. Upon receipt of the listing approval, the new equity shares shall be credited to the demat accounts of respective allottees. Therefore, there is a difference between number of shares mentioned at Sr. no. 10 (Issued Capital) and Sr. no. 11 (Listed Capital) as well as Sr. no. 10 (Issued Capital) and Sr. no. 15 (Total no. of shares).

17. Certifying the details of changes in share capital during the quarter under consideration as per table below:¹

Particulars**	No. of shares	Applied / not applied for listing	Listed on Stock Exchange (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In principal approval pending for SE (Specify names)
Preferential Issue	1,39,61,915	Applied for listing	BSE Limited	Yes except copy of listing approval is pending to be submitted.	Yes except copy of listing approval is pending to be submitted.	NA

** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Education Forfeiture, any other (to specify).

18. Register of Members is updated (Yes/No): Yes, maintained by Registrar and Transfer Agent
If not, updated up to which date?

19. Reference of previous quarter with regards to excess dematerialized shares, if any: N.A.

20. Has the company resolved the matter mentioned in point no. 19 above in current quarter? If not, reason why?
N.A.

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:



Total No. of Demat requests	No. of requests	No. of shares	Reason for delay
Confirmed after 21 days	Nil	Nil	Nil
Pending for more than 21 days	Nil	Nil	Nil

22. Name, telephone & fax no. of the Compliance Officer of the Company:

Mr. Ebrahim Saifuddin Nimuchwala

Phone: + 917719913351

Fax: +91332231568

23. Name, telephone & fax no. of the Auditor/Practicing Company Secretary signing this certificate of the Company:

Mrs. Foram Gohil

C/o. KJB & CO LLP

Practicing Company Secretaries,

Branch Office - D-702, Shivalay Green, Opp. Taksh Aura, Behind L&T Knowledge City, Ajwa – Waghodia Road, Ankhol, Vadodara – 390019.

Email – info@kjblp.com

24. Appointment of common agency for share registry work, if yes, name & address: Yes

Niche Technologies Private Limited.

Address: 3A, Auckland Place, 7th Floor, Room No. 7A & 7B, Kolkata – 700 017.

25. Any other detail that the CA/CS may like to provide (e.g. BIFR Company, delisting form SE, etc.....): Since the listing application is under process with BSE Limited and as mentioned above, the number of shares mentioned in respect of CDSL, NSDL and Physical mode are mentioned as per the details received from Registrar and Transfer Agent of the Company.

For, KJB & CO LLP

Practicing Company Secretary

Firm Unique Identification No.-L2020MH006601

Foram Gohil

Partner

Mem. No.: 48122

CP No.: 22230

UDIN: A048122F000239051

Peer Review Certificate No.: 4521/2023

Date: 25th April 2024

Place: Vadodara

